

## MEMBERSHIP DEPARTMENT COORDINATOR

February 25, 2019

**Job Purpose** – support the effectiveness of the Membership Department, particularly the senior vice president, by performing tasks that facilitate getting new members and retaining existing members.

**This is a Special Opportunity** – The membership department coordinator, along with performing the duties of the job, engages in many career-enhancing, educational and interesting experiences including: meeting Colorado business leaders, attending meetings during which key business issues are discussed, and attending large events with notable business and political speakers.

## **ROLES AND RESPONSIBILITIES**

## **Membership Sales Support**

- 1. Make/schedule appointments with senior executives of prospective member companies. This function is more important than all the rest combined and is critical to job success.
  - a. Use effective follow-up, research and creative thinking to accomplish.
  - b. Proactively keep the pre-call pipeline full.
  - c. Call identified prospective members or assistants to coordinate meetings
  - d. Coordinate and schedule meetings with small and large groups of prospective and current members, sometimes including members of the CACI team.
- 2. Retention: Make/schedule appointments with key current members and CACI SVP.
- 3. Confirm appointments; reschedule, get directions, etc. for updated and effective use of time.
- 4. Draft and send communications as needed.
- 5. Create membership packets and keep contents updated.
- 6. Online research as needed to support effective connection with members as needed.
- 7. Misc. projects and duties as assigned.
- 8. Assist with small event organization.
- 9. Other sales and related support as requested.
- 10. Assist Events Department as needed, generally in the several days leading up to an event. Duties might include calling sponsors for lists of attendees, coordinating in-kind donations for guests, making name tags, assisting with errands, event setup, check-in, and more as asked.

## **Required Traits**

- 1. **Will be happy** calling identified potential members and their assistants to set meetings. Email is used to support and follow-up, and **calling** is primary.
- 2. Confident with pleasant demeanor; upbeat and helpful.
- 3. Wants to be part of a membership organization that supports business.
- 4. Loves to effectively manage details; happily accepts tasks assigned and proactively seeks them.
- 5. Technologically adept, eager user of technology; up-to-date and self-reliant.
- 6. Reliable and trustworthy.
- 7. Exceptional verbal and written communications skills and excellent grammatical usage.
- 8. Proactively supportive of SVP, keeping him on task in a supportive manner.
- 9. Driven to complete needed tasks effectively and on time.
- 10. Stays focused on task at hand. Social with other team members in moderation.